SUDHA APPARELS LIMITED

Registered Office: 2/5 Sarat Bose Road, Flat No. 8A, 8th Floor, Kolkata - 700 020

(Rs. in lacs) UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 TH JUNE, 2012 PART - 1 Quarter Ended Year Ended **PARTICULARS** 30.06.2012 30.06.2011 31.03.2012 31.03.2012 (Un-audited) (Un-audited) (Un-audited) (Audited) a) Net Sales / Income from Operations 770.13 1,212.49 1,117.20 5,737.07 b) Other Operating Income 288.33 430.55 481.98 1,255.46 Total Income from operations (net) 1,058.46 1,643.04 1,599.18 6,992.53 2 Expenses a. Purchase of Traded Goods 525.00 1,905.00 4,820.00 b. Changes in inventories of finished goods, work-in-progress and (25.00)(680.00)1,100.00 63.00 c. Employee benefits expense 1.34 7.89 6.33 27.64 d. Depreciation and Amortisation expense 74.74 (6.88)107.23 314.92 Other Expenses 2.65 8.79 4.25 14.66 Total Expenses 578.73 1,234.80 1,217.81 5,240.22 Profit / (Loss) from Operations before other income, finanace 479.73 408.24 381.37 costs and exceptional items (1 - 2) 1752.31 Other Income Profit / (Loss) from ordinary activities before finance costs and 479.73 408.24 381.37 1752.31 exceptional Items (3 + 4) Finance Costs 165.23 143.93 187.19 880.22 Profit / (Loss) from ordinary activities after finance costs but 314.50 264.31 194.18 872.09 before exceptional Items (5 - 6) Exceptional Items - Expenditure / (Income) Depreciation Written back 50.46 9 Profit / (Loss) from Ordinary Activities before tax (7 + 8) 314.77 314.50 194.18 922.55 10 Tax Expense 320.00 320.00 11 Net Profit / (Loss) from Ordinary Activities after tax (9 - 10) 314.50 (5.23)194.18 602.55 12 Extraordinary items (Net of Tax expense Rs. Nil) 13 Net Profit / (Loss) for the period (11 - 12) 314.50 (5.23)194.18 602.55 14 Paid-up Equity Share Capital (Face Value Rs. 10/- each) 72.70 72.70 72.70 72.70 Reserves Excluding Revaluation Reserves as per Balance Sheet of 15 24,455.27 previous accounting year 16 Earning Per Share (before extraordinary items - not annualised) (a) Basic 43.26 (0.72)26.71 82.88 (b) Diluted 43.26 (0.72)26.71 82.88 17 Earning Per Share (after extraordinary items - not annualised) (a) Basic 43.26 (0.72)26.71 82.88 (b) Diluted 43.26 (0.72)26.71 82.88 PART - 2 A PARTICULARS OF SHAREHOLDING 1 Public Shareholding Number of Shares 192,761 192,761 192,761 192,761 Percentage of Shareholding 26.51% 26.51% 26.51% 26.51% 2 Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of Shares NIL NIL NIL NIL - Percentage of Shareholding (as a % of the total shareholding NIL NIL NIL NIL of promoter and promoter group) - Percentage of Shares (as a % of total share capital of the

NIL.

534,251

100%

73.49%

Company)

Company)

b) Non - Pledged / Encumbered Number of Shares

promoter and promoters group)

- Percentage of Shares (as a % of total shareholding of

- Percentage of Shares (as a % of total share capital of the

NIL

534,251

100%

73.49%

NIL

534,251

100%

73.49%

NIL

534,251

100%

73.49%

PARTICULARS	3 MONTHS ENDED 30.06.2012
3 INVESTOR COMPLAINTS	11020 00.00.2012
PENDING AT THE BEGINNING OF THE QUARTER RECEIVED DURING THE YEAR DISPOSED OF DURING THE QUARTER REMAINING UNRESOLVED AT THE END OF THE QUARTER	Nil Nil Nil Nil

The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14 August, 2012.

The Company's main business is Investment & Financing. As such, there are no separate reportable segments as per Accounting Standard on "Segment Reporting" (AS-17) issued by the Institutute of Chartered Accountants of India.

Provision for Income Tax (Including Deferred Tax) will be considered on finalisation of audited financial results at the end of the year.

The figures have been re-grouped, wherever considered necessary.

For Sudha Apparels Limited

M.M. Mittal

Place: Gurgaon Dated: August 14, 2012

Director