(Rs. in lacs)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER / NINE MONTHS ENDED 31 ST DECEMBER, 2012 PART - 1 Quarter Ended Nine Months Ended Year Ended **PARTICULARS** 31.12.2012 30.09.2012 31.12.2011 31.12.2012 31.12.2011 31.03.2012 (Audited) (Un-audited) 567.10 2,576.74 5,455.48 3,693.94 5,737.07 a) Net Sales / Income from Operations 4,118.25 1,255.46 263.74 312.91 640.02 864.98 1,665.95 b) Other Operating Income 4,381.99 880.01 3,216.76 6,320.46 5,359.89 6,992.53 Total Income from operations (net) Expenses 2.775.00 575.00 2,765.00 3,875.00 2,915.00 4,820.00 a. Purchase of Traded Goods Changes in inventories of finished goods, work-in-progress and (273.03)(207.00)671.56 743.00 63.00 969.59 27.64 1.52 6.47 4.34 19.75 Employee benefits expense 1 48 74.75 224.23 321.80 314.92 107.28 d. Depreciation and Amortisation expense 74.74 14.66 14.47 6.18 2.23 1.30 3.43 Other Expenses 5,240.22 2,675.18 Total Expenses 3,823.04 379.54 4,781.31 4,014.02 Profit from Operations before other income, finanace costs 1,345.87 1752.31 558.95 500.47 541.58 1,539.15 3 and exceptional items (1 - 2) 24.58 4 Other Income 24.58 Profit from ordinary activities before finance costs and 541.58 1,563.73 1,345.87 1752.31 5 583.53 500.47 exceptional Items (3 + 4) 287.97 880.22 156.69 166.03 487.95 736.29 6 Finance Costs Profit from ordinary activities after finance costs but before 334.44 253.61 1,075.78 609.58 872.09 426.84 exceptional Items (5 - 6) 8 Depreciation Written back 50 46 Profit from Ordinary Activities before tax (7 + 8) 426.84 334.44 253.61 1,075.78 609.58 922.55 320.00 10 Tax Expense 1,075.78 609.58 Net Profit from Ordinary Activities after tax (9 - 10) 426.84 334.44 253.61 602.55 12 Extraordinary items (Net of Tax expense) 426.84 334.44 253.61 1,075.78 609.58 602.55 Net Profit for the period (11 - 12) 14 Paid-up Equity Share Capital (Face Value Rs. 10/- each) 72.70 72.70 72.70 72.70 72.70 Reserves Excluding Revaluation Reserves as per Balance Sheet 24,455,27 of previous accounting year Earning Per Share (before extraordinary items - not annualised) 16 58.72 46.00 34.89 147.98 83.85 82.88 - Basic / Diluted Earning Per Share (after extraordinary items - not annualised) 46.00 34.89 147.98 83.85 82.88 - Basic / Diluted 58.72 PART - 2 PARTICULARS OF SHAREHOLDING 1 Public Shareholding 192,761 192,761 192,761 192,761 192,761 192,761 Number of Shares Percentage of Shareholding 26.51% 26.51% 26.51% 26.51% 26.51% 26.51% 2 Promoter and Promoter Group Shareholding a) Pledged / Encumbered NIL NIL NIL NIL NII NIL Number of Shares - Percentage of Shareholding (as a % of the total NIL NII NII NII NIL NII shareholding of promoter and promoter group) - Percentage of Shares (as a % of total share capital of the NIL NIL. NIL NIL NIL NIL Company) b) Non - Pledged / Encumbered 534,251 534,251 534,251 534,251 534,251 534,251 - Number of Shares - Percentage of Shares (as a % of total shareholding of 100% 100% 100% 100% 100% 100% promoter and promoters group)
- Percentage of Shares (as a % of total share capital of the 73.49% 73.49% 73.49% 73.49% 73.49% 73.49% Company)

| PARTICULARS | QUARTER ENDED 31.12.2012 |
|--------------------------------------------------|--------------------------|
| B INVESTOR COMPLAINTS | |
| 1 PENDING AT THE BEGINNING OF THE QUARTER | Nil |
| 2 RECEIVED DURING THE YEAR | Nil |
| 3 DISPOSED OF DURING THE QUARTER | Nil |
| 4 REMAINING UNRESOLVED AT THE END OF THE QUARTER | Nil |

- The above financial results were reveiwed by the Audit Committee and approved by the Board of Directors at its meeting held on 7th February 2013 and have undergone "Limited Review" by the Statutory Auditors of the Company.
- The Company's main business is Investment & Financing. As such, there are no separate reportable segments as per Accounting Standard on "Segment Reporting" (AS-17) issued by the Institutute of Chartered Accountants of India.
- Provision for Income Tax (Including Deferred Tax) will be considered on finalisation of audited financial results at the end of the year

The figures have been re-grouped, wherever considered necessary

For Sudha Apparels Limited

M.M. Mittal Director

Place: Gurgaon

Dated: February 7, 2013